

Glebe Income Accounts

APPLICATION FORM
PERSONAL ACCOUNT



PLEASE COMPLETE EACH STEP USING BLOCK LETTERS

Each step needs to be completed

STEP 1: PERSONAL INDIVIDUAL/JOINT ACCOUNT INFORMATION

THE FOLLOWING SECTION RELATES TO THE NAME OF THE ACCOUNT & WHERE YOU WANT STATEMENTS POSTED. THE ACCOUNT NAME IS STANDARDISED WITH "INITIALS SURNAME" AND IN THE CASE OF JOINT ACCOUNTS "INITIALS & INITIALS SURNAME" EG: A P SMITH OR A P & A J SMITH

ACCOUNT NAME	CLIENT NUMBER
<input type="text"/>	<input type="text"/>
ACCOUNT NAME SUFFIX - EG. HOLIDAY ACCOUNT	
<input type="text"/>	
POSTAL ADDRESS (PLEASE COMPLETE IF POSTAL ADDRESS HAS CHANGED)	
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

STEP 2: METHOD OF ACCOUNT OPERATION

PLEASE SELECT HOW MANY SIGNATURES ARE REQUIRED TO OPERATE THIS ACCOUNT & IF WE NEED TO CONTACT YOU, WHO WOULD YOU LIKE US TO SPEAK TO FIRST?

METHOD OF ACCOUNT OPERATION	PRINCIPAL CONTACT
<input type="checkbox"/> Only one signature required	NAME <input type="text"/>
<input type="checkbox"/> Any two of us may operate the account	TELEPHONE <input type="text"/>
<input type="checkbox"/> All are required to sign	FAX <input type="text"/>
	EMAIL <input type="text"/>

PLEASE NOTE IF YOU CHOOSE TO COMMUNICATE WITH US VIA EMAIL OR FACSIMILIES, WE WILL ONLY ACCEPT INSTRUCTIONS FROM THE EMAIL AND FAX NUMBER YOU HAVE SUPPLIED ABOVE. PLEASE ENSURE YOU SIGN THE INDEMNITY CONSENT AT THE END OF THIS FORM

STEP 3: DETAILS OF SIGNATORY / INVESTOR / ENQUIRER

PLEASE HAVE EACH SIGNATORY AND/OR ENQUIRER PROVIDE **ALL** REQUESTED INFORMATION IN THE FIELDS BELOW.

PLEASE NOTE: SIGNATORIES THAT REQUIRE INTERNET ACCESS FOR THE FIRST TIME & **ALL** ENQUIRERS WILL NEED TO COMPLETE AN "INTERNET ACCESS APPLICATION FORM."

1. FULL NAME: <input type="text"/>	Authorised to: <input type="checkbox"/> Operate <input type="checkbox"/> Enquire
DATE OF BIRTH <input type="text"/>	GIA ON-LINE: <input type="checkbox"/> Full Access <input type="checkbox"/> Enquiry Only <input type="checkbox"/> N/A
<input type="checkbox"/> NEW SIGNATORY - Please submit a Signatory Identification Form	<input type="checkbox"/> EXISTING SIGNATORY
<input type="text"/>	CLIENT NUMBER <input type="text"/>
2. FULL NAME: <input type="text"/>	Authorised to: <input type="checkbox"/> Operate <input type="checkbox"/> Enquire
DATE OF BIRTH <input type="text"/>	GIA ON-LINE: <input type="checkbox"/> Full Access <input type="checkbox"/> Enquiry Only <input type="checkbox"/> N/A
<input type="checkbox"/> NEW SIGNATORY - Please submit a Signatory Identification Form	<input type="checkbox"/> EXISTING SIGNATORY
<input type="text"/>	CLIENT NUMBER <input type="text"/>
3. FULL NAME: <input type="text"/>	Authorised to: <input type="checkbox"/> Operate <input type="checkbox"/> Enquire
DATE OF BIRTH <input type="text"/>	GIA ON-LINE: <input type="checkbox"/> Full Access <input type="checkbox"/> Enquiry Only <input type="checkbox"/> N/A
<input type="checkbox"/> NEW SIGNATORY - Please submit a Signatory Identification Form	<input type="checkbox"/> EXISTING SIGNATORY
<input type="text"/>	CLIENT NUMBER <input type="text"/>
4. FULL NAME: <input type="text"/>	Authorised to: <input type="checkbox"/> Operate <input type="checkbox"/> Enquire
DATE OF BIRTH <input type="text"/>	GIA ON-LINE: <input type="checkbox"/> Full Access <input type="checkbox"/> Enquiry Only <input type="checkbox"/> N/A
<input type="checkbox"/> NEW SIGNATORY - Please submit a Signatory Identification Form	<input type="checkbox"/> EXISTING SIGNATORY
<input type="text"/>	CLIENT NUMBER <input type="text"/>
5. FULL NAME: <input type="text"/>	Authorised to: <input type="checkbox"/> Operate <input type="checkbox"/> Enquire
DATE OF BIRTH <input type="text"/>	GIA ON-LINE: <input type="checkbox"/> Full Access <input type="checkbox"/> Enquiry Only <input type="checkbox"/> N/A
<input type="checkbox"/> NEW SIGNATORY - Please submit a Signatory Identification Form	<input type="checkbox"/> EXISTING SIGNATORY
<input type="text"/>	CLIENT NUMBER <input type="text"/>

STEP 4: ACCOUNT & INVESTMENT TYPE SELECTION

PLEASE SELECT EITHER AT-CALL OR TERM ACCOUNT AND PROVIDE REQUIRED INFORMATION

Opening Amount \$

Cheque attached (Payable to **Glebe Income Accounts**) OR

Please transfer from our At-Call account

S .

For New At-Call accounts only Via Direct Debit (completed form attached)

AT-CALL PREMIUM ACCOUNT

DEPOSIT BOOK: PLEASE INDICATE ONE CHOICE

- 20 Forms 50 Forms Not required

METHOD OF TELEPHONE NOTIFIED WITHDRAWAL - PLEASE INDICATE ONE CHOICE

Please adopt previously advised instructions as per our existing Account No. S1 .

Please pay directly into our bank/building society/credit union account:

Name of financial institution

Branch number (BSB) - Account number

Account name

Password for Telephone Withdrawals

PLEASE NOTE: THE ACCOUNT MUST BE ONE TO OPERATE IN ORDER TO UTILISE TELEPHONE WITHDRAWALS.
TELEPHONE DAILY WITHDRAWAL LIMITS = \$10,000.00
INTEREST PAYMENT FREQUENCY FOR AN AT-CALL ACCOUNT IS QUARTERLY AND IS COMPOUNDED TO THE ACCOUNT.

TERM ACCOUNT

PLEASE SELECT TERM:

- 1 month 3 months 6 months 1 year 2 years 3 years _____
SPECIAL OFFER

PLEASE SELECT INTEREST FREQUENCY:

- Monthly Quarterly Half-Yearly Yearly On Maturity

PLEASE NOTE: FOR TERMS OF 12 MONTHS OR MORE, INTEREST WILL BE PAID AT LEAST ANNUALLY

INTEREST INSTRUCTIONS - PLEASE INDICATE ONE CHOICE

Please adopt previously advised instructions as per our existing Account No. I .

Please reinvest our interest

Please pay our interest directly into our GIA At-Call Account No. S .

Please pay directly into our bank/building society/credit union account:

Name of financial institution

Branch number (BSB) - Account number

Account name

YES, I / we would like this to be a Support Account.

The support your deposit provides will be paid into a Glebe Income Account in the name(s) of your nominated Parish / Ministry Organisation.

Please nominate Parishes / Ministry Organisations that you wish to support. Please specify the percentage to be allocated to each, if nominating more than one beneficiary. The total should equal 100%

Names of nominated Parish / Ministry Organisations	% allocation
Total	100%

